

NOTICE TO INDUSTRY

RE: Cavell Energy Partnership, POT Acquisition Company Ltd.

NOTICE IS HEREBY GIVEN of the following transactions that took place in the order set out below:

1. On October 31, 2008, **Cavell Energy Partnership** was dissolved and its assets distributed to its partners (**POT Acquisition Company Ltd.** and **1193996 Alberta Ltd.**) in accordance with their respective partnership interests.
2. On **November 1, 2008**, POT Acquisition Company Ltd., 1193996 Alberta Ltd. and certain other affiliated companies amalgamated with the result that POT Acquisition Company Ltd. came to hold all of the assets formerly held by Cavell Energy Partnership (the "**Cavell Energy Partnership Assets**"). The Certificate of Amalgamation is attached hereto.

As a result of the foregoing transactions, please issue and direct all notices, correspondence, invoices or payments in respect of Cavell Energy Partnership Assets accruing or occurring after **November 1, 2008**, and formerly addressed to Cavell Energy Partnership, to POT Acquisition Company Ltd. at the address below:

POT Acquisition Company Ltd.

#3200, 605 – 5th Avenue S.W.
Calgary, Alberta T2P 3H5

Phone: (403) 269-4400
Fax: (403) 269-4499

All specific conveyances relating to the Cavell Energy Partnership Assets will be provided by POT Acquisition Company Ltd. in due course.

Please circulate this notice to departments within your organization and amend your records accordingly. Should you require further information, please contact our office at any of the numbers below:

Department	Contact	Telephone Number
Accounting - Financial	Aaron Thompson	(403) 269-4481
Accounting - Joint Venture, Production	Gail Quartly	(403) 269-4432
Land – Contracts, Minerals	Susan Hargreaves	(403) 269-4412
Land - Surface	Darren Gramlich	(403) 269-6384
Marketing	Marcello Rapini	(403) 269-6321

POT Acquisition Company Ltd.

Gary Jackson
Vice-President, Land, Legal and Acquisitions